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NOTICES

Notice No.	20241016-6	Notice Date	16 Oct 2024
Category	Trading	Segment	Equity
Subject	Opening of Offer for Sale for Cochin Shipyard Limited (the "Company") (Oversubscription Notice)		
Attachments	Letter of Oversubscription CSL.pdf ;		
Content			

This is in continuation of the Exchange notice no 20241015-37 dated 15 October, 2024 for Offer, whereby **The President of India, (acting through the Ministry of Ports, Shipping and Waterways, Government of India)**, (the "Seller"), proposes to sell up to **65,77,020** Equity Shares of face value Rs 5/- each of **Cochin Shipyard Limited (the "Company")** (representing 2.50 % of the total paid up Equity Share capital of the Company) ("Base offer Size); on September 16, 2024 ("T day") (for non-Retail investors only) and on September 17, 2024 ("T+ 1 Day") (for Retail Investors, Employees and for non-Retail Investors who choose to carry forward their un-allotted bids from T day) with an option to additionally sell **65,77,020** (2.50% of the total paid up equity share capital of the Company (the "Oversubscription Option") and in the event the oversubscription option is exercised, the equity shares forming part of the Base Offer Size and Oversubscription Option will represent **1,31,54,040** (5% of the total paid up equity share capital of the Company , collectively, hereinafter be referred to as "Offer Shares". In case the Oversubscription Option is not exercised, the equity shares forming part of the Base Offer Size will hereinafter be referred to as "Offer Shares", through a separate, designated window of the BSE and NSE (the "Stock Exchanges" and such offer hereinafter will be referred as the "Offer"

In this regard, the Seller intimates the Stock Exchanges to exercise the Oversubscription Option to the extent of up to **65,77,020** equity shares (representing 2.50 % of the total issued and paid-up equity share capital of the Company) in addition to **65,77,020** equity shares (representing 2.50 % of the total issued and paid-up Equity Share capital of the Company) forming part of the Base Offer Size.

Accordingly, the total Offer size will be **1,31,54,040** Equity Shares (representing 5% of the total issued and paid-up equity share capital of the Company) of which **13,15,404** equity shares i.e. 10% equity shares of the offer would be reserved for allocation to Retail Investors on T+1 day i.e. October 17, 2024, subject to receipt of valid bids, as part of the Offer. Additionally, 25,000 Equity Shares will also be offered to the Employees on T+1 day, i.e. October 17, 2024.

The copy of letter dated October 16, 2024 is attached for your reference.

Mangesh Tayde
Deputy General Manager
Listing Business Relationship
October 16, 2024